

Finding the right finance for your needs



We see creating and looking after your wealth as a lifelong commitment. That's why we offer regular financial advice and guidance throughout the different stages in your life. Together, we can build the financial wealth that lets you enjoy the truly important things in your life.

There are many reasons why people seek financing. You may have decided to consolidate debts, seek a mortgage for a home or investment property or negatively gear a share market investment.

There are even more loan products on the market and this is where you can hit a stumbling block – finding the right finance for your needs. With lots of options and loan providers out there, it is virtually impossible to research the right product from a company you can trust on your own.

Associated Planners Strategic Finance

Registered mortgage broker
Associated Planners Strategic Finance Pty Ltd (APSF) is an associated company of Genesys Wealth Advisers Ltd. APSF can help you source the right loan for your needs. They act as loan and mortgage brokers on your

behalf, doing all the research and applying their experience and knowledge to your benefit.

Access to over 35 lenders

Rather than running everywhere filling in application forms and being grilled over and again about your finances, APSF can help you find the right finance product to meet your needs.

Through them you can access over 35 bank and non-bank lenders and you'll only have to go over your financial details once. Not only will it save you time, but importantly, given their extensive knowledge of the loan products available, it could save you a considerable amount of money too.

The right mortgage

A mortgage, whether it's for your home or for an investment property, is a big commitment often lasting

decades. You want to make sure that the mortgage you pick is right for your needs. Do you want fixed or variable interest? Do you need a redraw facility? Are there any penalties for early repayment? APSF know the right questions to ask, both of you and of any potential loan companies to ensure you get the mortgage product you are most comfortable with.

They sift through the many options for you, offering you the best possible solution to meet your financial needs.

Holistic approach

Because APSF are not simply trying to 'sell' you a loan, they can take a holistic approach to your finances and help structure your loan or loans in the most beneficial way. They're working for you, not the lender, to make the process of sourcing the right loan as easy as possible.

Note: Advice contained in this flyer is general in nature, and does not consider your particular situation or needs. Please do not act on this advice until its appropriateness has been determined by a qualified adviser. Genesys Wealth Advisers Ltd is not a mortgage broker.

For more information about APSF or to arrange a no-cost, no-obligation first consultation, please contact:

Chiltern Peak Pty Ltd*

(03) 9852 7500

Suite 3, 400 High Street, KEW, VIC 3101

PO Box 2548, KEW, VIC 3101

* MEMBER FIRM AND CORPORATE AUTHORISED REPRESENTATIVE OF GENESYS WEALTH ADVISERS LTD
ABN: 20 060 778 216 AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232686 PRINCIPAL MEMBER OF THE FPA

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