

Genesys Wealth Advisers

Our commitment to you

We'll provide you:

Security

Old Firm International is owned and run by the people in this office. We make our own commercial decisions and have chosen to be a part of Genesys Wealth Advisers. We work as a team to support you, and the strength and backing of our licensee enables us to provide you with security, support and peace of mind.

How Genesys supports our commitment

Genesys is a part of the Global AXA Group, one of the world's leading financial services organisations. This means their advisers are backed by security, strength and infrastructure at all times.

Control

If we cannot demonstrate our value by giving you the knowledge you need to make informed decisions that will provide you with the level of control you desire, then we believe we shouldn't take you on as a client.

How Genesys supports our commitment

Genesys' vast resources and support tools arms their advisers with all the relevant information they need to share with their clients.

Tailored advice

Our access to technical specialists and a broad range of researched products allows us to provide you with a tailored strategy. We always recommend what is appropriate for you and your life...at no time are we required to recommend particular products.

How Genesys supports our commitment

Genesys' combined panel of internal and external experts have access to superior research and market intelligence, which ensures that suitable solutions are deliverable every time.

Outstanding service

We want you to live the life you love, so we will always put your interests first. We promise to take the time to get to know you, and will make experienced, informed and responsive people available to you.

How Genesys supports our commitment

Genesys supports their advisers with experienced, capable and dedicated specialists using client focused advice strategies and systems.

Professional standards

We are committed to continuous self-improvement and learning and will only ever provide advice in areas where we are qualified to do so. Our business operates in a highly regulated environment and we welcome regular Genesys audits to demonstrate the due care we give to our clients.

How Genesys supports our commitment

Genesys chooses the best advisers and is committed to outstanding ongoing capability development. They take a leadership position and set adviser training and performance benchmarks above industry standards. They undertake rigorous reviews and monitoring to ensure all advisers are delivering the best possible solutions.

Value

We will disclose all fees and other forms of remuneration so that they are easily understandable. We are confident that our fees are fair and appropriate relative to the lifetime value we can demonstrate. They also provide the foundation to run a sustainable business, which enables us to continue offering innovative solutions to you and your family into the future.



wealth advisers you can rely on

www.genesyswealth.com.au