

Your financial brick wall



Question		No, or I have no idea	I'm not really sure	I'm reasonably confident	I'm confident	I'm absolutely certain
1.	If you have a mortgage, are you certain that you have the best possible solution with regards features, interest rate, charges and package.					
2.	If you were to lose your home through fire are you absolutely confident that you would be in a financial position to rebuild and replace your contents.					
3.	If you become sick or injured tomorrow, for an uncertain period of time, are you confident that you would be able to maintain your current lifestyle, i.e. pay debts, expenses, etc?					
4.	If you or your partner died prematurely, are you quite sure that your family would be fully provided for financially, i.e. clear all debts and provide a sufficient level of income?					
5.	Are you absolutely certain that your current superannuation and investments will provide you a sufficient income to enjoy a financially secure retirement?					
6.	If you have investments, or are considering investing, are you absolutely sure that you understand all the options available and the benefits to you of those options.					
7.	Does your current Will and Estate Plan, fully reflect your wishes and needs for the distribution of your assets in the most tax effective way?					
8.	If forced to retire early, due to injury or sickness, are you sure that any lump sum received would be sufficient to maintain your lifestyle indefinitely.					
9.	If you have investments, are you confident that they will definitely achieve your short and long term goals, and in the most tax effective way.					
10.	If retired, or approaching retirement are you absolutely certain that you understand all the income, investment and taxation solutions available to you.					